**Purpose:** For Cabinet to consider and approve:

- an analysis of progress in the implementation of the business case approved in May 2014 to deliver integrated intermediate care services at an optimal scale
- an integrated service model, ‘What Matters to Me’ to meet the well-being, care and support needs of older people
- a formal agreement for the provision of adult and older people (intermediate care) services between City and County of Swansea and Abertawe Bro Morgannwg University Local Health Board (ABMU HB) in accordance with Section 33 of the National Health Service (Wales) Act 2006.

**Policy Framework:** Sustainable Social Services for Wales: A Framework for Action

**Reason for Decision:** To consider and approve the arrangements for Intermediate Care Services as outlined in the report and approve the What Matters to Me Model.

**Consultation:** Legal, Finance and Access to Services.

**Recommendation(s):** It is recommended that Cabinet:

1) Note the progress made in the implementation of the business case to deliver integrated intermediate care services at an optimal scale approved in May 2014

2) Approve the ‘What Matters to Me’ model as the overarching service model for integration of community health and social care services to meet the well-being, care and support needs of older people

3) Approve entering into the overarching partnership agreement in accordance with Section 33 of the National Health Service (Wales) Act 2006 to for the provision of intermediate care services between City and County of Swansea and Abertawe Bro Morgannwg
1.0 Background

1.1 In September 2013 the Western Bay Health and Social Care Programme set out a joint commitment to work together to integrate and improve the planning and delivery of community services for older people, Delivering Improved Community Services. The commitment was a whole systems approach to addressing the challenges of the issues presented by an ageing population. It stated clearly the first phase of integration would focus on intermediate care services which in turn would act as a catalyst for change across the rest of the system. A detailed business case, ‘Delivering Improved Community Services – Business Case for Intermediate Tier Services’ was developed. This was approved by Cabinet in May 2014.

1.2 The crux of the Delivering Improved Community Services and the subsequent business case was; to achieve sustainable health and social services for frail or older people, we need to provide better assessment, care and support at lower cost; something that is impossible were we to be tied to traditional, silo-type forms of both health and social care delivery. The tendency toward individual agencies cost-shunting in an uncoordinated system that lacks significant integration is also highly undesirable as it leads to poorer outcomes for older people.

1.3 Cost pressures due to demographic change are considerable, and they impact across social care and health services. The business case stresses that the issues of trying to manage the current and future challenges that an increasingly older and frailer population presents. It states the risks inherent in continuing to operate the health and social care system as we do now, (the ‘do nothing’ scenario), and estimates cost pressures of £3.3million in social care and a further £2million in the NHS or 450 fewer people receiving additional support by 2016/17\(^1\). The business case described how developing

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Finance Officer: Chris Davies
Legal Officer: Debbie Smith
Access to Services Officer: Catherine Window
an effective intermediate tier of services is central to this wider transformation programme. Intermediate tier services provide the critical boundary between wellbeing and the need for managed care, with the potential to enable more people to maintain their independence.

1.4 As a consequence of the business case, investment was made in an optimal intermediate care service model. The optimal model comprised 3 elements:
- **Common Access Point** - an integrated common access point that consists of a multi-disciplinary team who are able to effectively triage callers and direct them to the most appropriate outcome: urgent clinical response, reablement, long term community network service, specialist mental health service or a third sector or community solution (e.g. housing)
- **Rapid Response** - The rapid response service provide a rapid clinical response (doctor, nurse and/or therapist) for people who require immediate assessment, diagnosis and sometimes treatment who would otherwise be admitted to hospital. Clinical response is within 4 hours of referral.
- **Reablement** – therapy led reablement helps people to retain or regain skills that they may have lost, due to hospital admission or illness, with the objective of minimising the need for ongoing domiciliary care and support.

1.5 The business case attracted an investment of £2.380 million revenue and £1.191 million capital totalling £3.571 million in intermediate care in City and County of Swansea in 2014/15 as a consequence of grant funding made available for one year only through the Intermediate Care Fund. In approving the business case, Cabinet noted that the business case represented a 5 year programme of transformational change and in addition recognised the challenges presented by the bridging finance requirements in 2015/16 and 2016/17 to make the model financially sustainable. In its commitment to the Business Case, Cabinet endorsed a recommendation to ‘approve in principle the establishment of an arrangement to pool resources with partners in the Western Bay Programme, subject to formal agreement in accordance with Section 33 of the National Health Service (Wales) Act 2006 by April 2015’.

2.0 **Progress In Delivering the Intermediate Tier Business Case**

2.1 Year one of the business case was pump primed by Intermediate Care Fund (ICF), and concentrated on achieving the recruitment of new staff to enable a fully optimised service model to be developed. The case stated benefits would start to come on line circa six months after full operational capacity had been achieved. This assumed that all elements of the model were functioning at optimal levels.

2.2 In developing the business case, a detailed baseline summary was undertaken of current intermediate tier capacity across Western Bay. There was a longstanding, successful acute clinical service in Neath Port Talbot, well developed reablement in Bridgend and reductions in long term care placements in Swansea as a result of the step up step down capacity in Bonymaen House and Ty Waunarlwydd. It was clear considerable investment
and service development work was needed in all 3 areas to reach optimal capacity and performance levels.

2.3 The ICF investment in 2014/15 pump primed the scaling up of intermediate tier services. 2014/15 was identified as a transformational year. Recruitment timescales means the fully optimised model is not in place fully across the region, although considerable progress has been made in all areas. Table 2 summarises the recruitment profile and position.

<table>
<thead>
<tr>
<th>Bridgend</th>
<th>NPT</th>
<th>Swansea</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ICF investment</strong></td>
<td><strong>ICF investment</strong></td>
<td><strong>ICF investment</strong></td>
</tr>
<tr>
<td><strong>Rapid Response</strong></td>
<td><strong>Common Access Point</strong></td>
<td><strong>Common Access Point</strong></td>
</tr>
<tr>
<td>Consultant, Nurse Practitioner, Nursing, Therapy, Social Work and Social Care staff</td>
<td>Management, Therapy, Social Work, Assistive Technology and Third Sector Broker</td>
<td>Access &amp; Information Assistants Rapid Response</td>
</tr>
<tr>
<td>Planned Response</td>
<td>Rapid Response</td>
<td>Therapy, Advanced Nurse Practitioner, Nursing, Social Work and Social Care Workers</td>
</tr>
<tr>
<td>Therapy, Medicines Management, Social Care staff and Admin</td>
<td>Nurse Practitioner, Community Nurses &amp; Healthcare Support Worker</td>
<td>Planned Response Therapists, Medicines</td>
</tr>
<tr>
<td>Speech and Language Therapy, Dietetics</td>
<td>Planned Response Therapists &amp; District Nurses</td>
<td>Management and Community Care Assistants</td>
</tr>
<tr>
<td></td>
<td>Support across the piece</td>
<td>Support across the Intermediate Tier</td>
</tr>
<tr>
<td></td>
<td>Medicines Management, Therapy Technicians, Social Care, Management and Community Consultant</td>
<td>Project Management, Staff Development &amp; Performance &amp; Information Assistant</td>
</tr>
<tr>
<td>22 fixed term posts</td>
<td>33 permanent posts</td>
<td></td>
</tr>
<tr>
<td><strong>ICF WTE</strong></td>
<td><strong>ICF WTE</strong></td>
<td><strong>ICF WTE</strong></td>
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<tr>
<td>28</td>
<td>55 wte</td>
<td>62</td>
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<td>Less attrition</td>
<td>Less attrition</td>
<td>Less attrition</td>
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<tr>
<td>6</td>
<td>8</td>
<td>42</td>
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<tr>
<td>Net gain</td>
<td>Net gain</td>
<td>Net gain</td>
</tr>
<tr>
<td>22</td>
<td>47 wte</td>
<td>20</td>
</tr>
</tbody>
</table>

Table 2
2.4 Table 3 summarises the proximity in delivering the optimal model in each of the 3 areas.

<table>
<thead>
<tr>
<th><strong>Key features of optimal model</strong></th>
<th>B</th>
<th>N</th>
<th>S</th>
</tr>
</thead>
<tbody>
<tr>
<td>Multi-disciplinary triage in common access point</td>
<td>Y</td>
<td>Y</td>
<td>D</td>
</tr>
<tr>
<td>Mental Health provision within common access point</td>
<td>N</td>
<td>D</td>
<td>N</td>
</tr>
<tr>
<td>Third Sector Brokerage in common access point</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
</tr>
<tr>
<td>Acute clinical response, Nurse Practitioners and Community Consultant – virtual ward model</td>
<td>D</td>
<td>Y</td>
<td>D</td>
</tr>
<tr>
<td>Therapy led reablement service</td>
<td>Y</td>
<td>Y</td>
<td>D</td>
</tr>
<tr>
<td>Intake &amp; review reablement</td>
<td>Y</td>
<td>Y</td>
<td>Y</td>
</tr>
<tr>
<td>Therapy led residential reablement</td>
<td>Y</td>
<td>Y</td>
<td>D</td>
</tr>
<tr>
<td>Support &amp; stay for people with dementia</td>
<td>N</td>
<td>N</td>
<td>N</td>
</tr>
<tr>
<td>Step up / down intermediate care (residential or community)</td>
<td>Y</td>
<td>D</td>
<td>Y</td>
</tr>
</tbody>
</table>

Key; Y(yes) N(no) D(in development)

Table 3

2.5 There have been some variations in achievement of the optimal model and this reflects the decision that there should be a ‘franchise’ approach to the delivery of the model. This ultimately meant that whilst the service model and outcomes were described how it should be implemented; it was not prescribed in detail and was thus left to local determination. Emerging from this approach is some evidence that the areas in which there is closer proximity to the model (as summarised in table 3) are achieving the better level of performance across the whole system.

2.6 The business case contained a set of performance measures as a means of determining effectiveness of the business case. Table 4 outlines where performance is against the anticipated benefits once the services were in place.

<table>
<thead>
<tr>
<th>Business case anticipated benefits</th>
<th>Benefit realised by 2014/15</th>
</tr>
</thead>
<tbody>
<tr>
<td>93 hospital beds closed</td>
<td>40 hospital beds closed (Gellinudd &amp; Gorseinon). These were closed prior to the new investment but the bed activity did form part of the baseline within the business case</td>
</tr>
<tr>
<td>117 reduction in care home placements</td>
<td>37 reduction in care home placements (25) Swansea; (21)NPT, (+9) Bridgend</td>
</tr>
<tr>
<td>222 reduction in homecare packages</td>
<td>12 reductions in homecare packages. (+62) Swansea; (27)NPT; (47) Bridgend</td>
</tr>
</tbody>
</table>

Table 4

2.7 This analysis is also reflected in an initial evaluation report into the implementation of the intermediate tier business case. It has resulted in Western Bay Leadership Group directing that the optimal model should be strictly adhered to in all areas and revised performance framework and governance arrangements have been established.
3. ‘What Matters To Me’ Service Model

3.1 The ‘What Matters to me’ service model is presented in Appendix 1 of this paper and details the whole systems integrated approach to delivering improved outcomes for older people with well-being, care and support needs. It is a person centred approach which focuses on a proactive and preventative approach to meeting the needs of people at risk of losing independence and tackling social and health needs holistically. The model details eleven initial steps which need to be taken together to deliver better outcomes for people, and deliver services which are financially sustainable. These range from initiatives to tackle loneliness and social isolation, through to strengthening existing intermediate care services and developing proactive anticipatory care planning for people at risk of losing their independence. The model also includes a clear commitment to integrate older person’s mental health services into community teams so services are delivered through ‘one team’ around the older person.

3.2 ‘What Matters to Me’ is the product of significant engagement undertaken as part of the Changing for the Better programme, then strengthened with engagement on Delivering Improved Community Services and further strengthened as a result of the ‘Focus on Frailty’ event in March 2015. The latter event was attended by 220 stakeholders across health, social care, third sector and service user representatives. Apart from the rich feedback on the various service elements of the model, one of the outcomes of that event was a challenge to the descriptor of frailty by older people as they do not consider themselves as being ‘frail’ nor do they appreciate the label. The branding of the model ‘What Matters to Me’, which reflects the ethos of what this service model represents, is as a result of feedback from that and also engagement with older people and key partners.

4. Section 33 Agreement

4.1 In approving the Business Case for Intermediate Tier Services there was approval to establish a formal pooled fund in accordance with Section 33 of the National Health Service (Wales) Act 2006. The original intention was for the pooled fund to be in place by April 2015. The agreement which has been developed represents an extensive endeavour by all four organisations involved in the Western Bay collaborative and by service, finance and legal colleagues in City and County of Swansea and ABMU HB.

4.2 The agreement sets out in detail within the body of the document and associated schedules, the:-
- services covered by the agreement
- the performance measures for those services
- the health care related functions of the Health Board and the Council in entering into the agreement
- finance and buffer setting arrangements and governance.
The agreement is important both practically and symbolically as demonstrating the commitment of City and County of Swansea and ABMU to deliver integrated services.

5.0 Equality and Engagement Implications

An equality impact assessment (EIA) for Intermediate Care Services has been undertaken using City and County of Swansea’s process on behalf of the Western Bay partners. Some further actions have been identified which will be incorporated into future plans. This EIA can be found in appendix 3 for information.

The ‘What Matters to Me’ model describes the new way of working for health and social care across the Western bay region and further work streams are being developed to support this new way of working. Equality impact assessments will be carried out for the individual work streams/services.

6.0 Financial Implications

6.1 In approving the business case for intermediate care, City and County of Swansea and ABMU HB committed to making intermediate care services sustainable with recurrent funding. The recommendations approved were to:

- Note the challenge presented by the bridging requirements in 2015/16 and 2016/17 and that further work is required to detail the benefits realisation framework and risk sharing arrangements required
- Agree the requirement to re-invest the cash releasing savings achieved from remodelling services into intermediate tier pooled funds to achieve the sustainability of the intermediate tier of service

6.2 In March 2015 Welsh Government announced it would be providing a reduced allocation of ICF available recurrently as a result of successful outcomes from the use of the fund across Wales. Welsh Government asked in doing so that all partnerships across Wales confirm the services that would be funded sustainably. In City and County of Swansea locality, (CCS LA and ABMU HB) £1,392,880 of the pooled fund budget of £9.1 million is funded via ICF. This has reduced the requirement for bridging finance to be made available to sustain the services in 2015/16.

6.3 The s33 outlines in detail the formula governing budget setting, outturn and balancing payments for pooled fund resources. In summary, in setting the budget for the pooled fund City & County of Swansea and ABMU HB need to confirm to the other partners their anticipated commitment by 31st January each year and agreed budget by 31st March. This governance ensures that the budget for the pooled fund is not set outside the usual budget setting process of either partner.

7.0 Legal Implications

7.1 The S33 agreement provides the governance arrangements for the partners and the strategic operational provisions including the establishment of a
pooled budget. The agreement is legally binding and both the Council and ABMU HB must comply with its terms and conditions.

Background Papers:

Cabinet Reports -
- Intermediate Care Services (Endorsement of capital funding) – 13th May, 2014
- “Western Bay Health and Social Care Programme: Delivering Improved Community Services – Business Case for Intermediate Tier” – 8th April 2014
- “Western Bay Overview Report” – 8th April 2014
- “Western Bay Health and Social Care Programme Update” – 17th September 2013

Appendices:
- Appendix 1 – ‘What Matters To Me’ Model.
- Appendix 2 - Finance Contributions by City and County of Swansea and ABMU Health Board extracted from the Intermediate Care Agreement in accordance with Section 33 of the National Health Service (Wales) Act 2006.
Appendix 1 – ‘What Matters To Me’ Model

“What matters to Me” – Supporting the health and wellbeing of our older population
The new way of working for health and social care across the Western bay region
What we will do

1. We will focus on the needs of older people at risk of losing their independence

2. We will all plan and implement community services around the 11 Community Networks

3. We will focus on early intervention and prevention to tackle loneliness and social isolation

4. We are committed to implementing ‘What Matters To Me’ consistently across Western Bay, ensuring all older people have the same services available to them and are called the same thing irrespective of where they live

5. We will roll out the same ‘acute clinical team’ model across all localities, ensuring the right service for those in crisis and linked to ambulatory care

6. Our core community services will deliver pro-active anticipatory care planning to keep care as close to home when needed

7. We will integrate services on the basis of ‘only doing things once’ where possible, such as assessment, single case manager and single care plans, including integrated Older People’s Mental Health in a ‘team around the person’ approach

8. We will use innovative ICT solutions to give the workforce the tools they need to do the job

9. We will develop our workforce through team development and leadership for staff – moving to a ‘core competency framework’

10. We will work with third sector to build the infrastructure needed in communities to support people

11. We will minimise delays for patients who have had unplanned admissions to hospital by improving the interface between community services and hospitals
1. Introduction

The need to change ways of delivering care and supporting the health and wellbeing of older people is well evidenced in health and social care research and policy, with the drivers for change more pressing than ever.

People are living longer and as a result are vulnerable to mental and physical ill health conditions and have complex needs that require care. Across the Western bay area it is predicted there will be a 34% increase in the number of people aged 65+ by 2033.

Whilst significant progress has been made, health and social care provision in the Western Bay area needs to adapt further to ensure services are fit for purpose and sustainable; giving individuals every opportunity to take ownership of their own health.

In 2013, Delivering Improved Community Services set out an ambitious plan for addressing the pressures resulting from an ageing population. We have come a long way in the last 18 months – through delivering phase 1 of that plan, for example through delivering the intermediate care programme – but over that time period we have learnt a lot. This document sets out how phase 2 of the project will be implemented, taking the learning so far and applying it to new models of care arising in different parts of the UK.

As such, this document sets out our commitment to deliver high quality integrated health and social care that meets the current and future needs of older people across Swansea, Neath Port Talbot and Bridgend. The document has been developed through a process of research and discussion with partners in health and social care, including the ‘Focus on Frailty’ event on 27th March 2015 and building on the engagement with partners as part of Delivering Improved Community Services.

2. Our Vision

“Healthy independent ageing with proactive high quality care close to home when needed”

We aim to support older people in our community to:
- Live healthy, independent lives in their own homes
- Be listened to by people who are responsible for services, working with them to understand how they can live the lives they want
- Stay as independent as possible through accessing the right information, advice and assistance
- Receive services in their home when needed
- Have their health and social care problems solved quickly and considered as a whole rather than individually

3. Principles

Two overlapping principles are central to helping us deliver our vision: *Asking and acting on “What matters to you?”*

All individuals are different. They have different life priorities combined with different health and social care needs.

Central to effectively and efficiently supporting the health and wellbeing of our older population is understanding these perspectives by asking **“What matters to you?”**

This must be at the forefront of all care and organisational thinking.

By doing this we will:
- Ensure the relevant health and social care needs of people are met
- Help individuals engage in their personal care and have a positive experience when interacting with health and social care systems.
Box 1. Using personal stories to inform better health and social care

We intend to engage members of the public and staff to understand stories of experiencing health and social care. This will provides a consistent foundation for transforming care. (Example below)

**DORIS’ STORY – MAY 2015**

I was talking to my daughter recently about the huge change there has been over the last couple of years in the care and support I receive. I am 85 years old, and have lived in the area for most of my life. The past ten years since my husband died have been a struggle. I have lived with diabetes for twenty years, and now have heart and breathing problems as well. If that were not enough, I’ve been getting a bit confused at times.

Since last year though, things have got a lot better. The main difference has been Penny. I think she is a nurse, and her main job is to co-ordinate the care I need. I still see some different people, but they all now seem to have an up to date picture of how I’m doing. I still regularly see a physiotherapist and a mental health man has started to visit. They’ve recently added an extra carer visit, so I now see somebody who helps me with my medication and to get up and dressed and things three times a day. Penny says that most of them are now based in an office nearby, so there is only one number we need to phone if there’s a problem. The person who answers the phone is really helpful, and will always put me in touch with somebody if Penny is not there.

The great thing is that I’ve not had to go to hospital, except for appointments for the past twelve months. The year before, I was taken in three times, twice in the middle of the night. When I got out of the ambulance and into hospital, nobody seemed to know much about me, and it looked to be a real struggle to make arrangements to get me home. They were also talking about me maybe needing to go into a care home, but that seems to have stopped now.

I see my GP every two months, and she says that this new system is fantastic. She works closely with Penny and her team, and says she knows I will get the help I need if there’s a problem. She also says it makes her life a lot easier, and that the area does this better than most places. I always used to think the people I saw talked to one another. It’s
Empowering collaborative and coordinated caring

Supporting the health and wellbeing of older people often involves addressing a range of physical, mental, environmental and social needs and the collaboration of multiple individuals and groups, with the older person themselves at the centre. To support the health and wellbeing of the older population we must empower this collaboration and ensure it is coordinated in a seamless manner. This includes:

- enhancing integrated teams already developed
- making new connections between individuals and groups
- harnessing the power of third sector and communities
- giving confidence to the public and staff to proactively assess needs, deliver care for themselves or others and acts as brokers of knowledge

By doing this we will:

- ensure all the people necessary are involved and engaged with care
- develop structures and pathways to facilitate transitions of care
- install the required capacity and capability for those involved – including the ability of the public and staff workforce development

4. Delivering at a service level

With these principles in mind, to turn our vision into reality requires the specification of difference levels of care to frame decisions, conversations and delivery of care.
These delivery aims were designed as a result of direct feedback from over 220 stakeholders at the Focus on Frailty Event on 27th March 2015. (A collation of best practice from other areas of the country is provided in an appendix to this document)

The sizes of the segments emphasise our vision of **supporting the health and wellbeing of older people at home when possible** and in healthcare institutions when necessary.

The levels of care do not suggest additions to the current health and social care services but rather **a new way of person centred, collaborative and coordinated working** that builds upon existing core services and organisations and addresses recognised gaps in services and workforce capacity and capability.
a. **Self-Care/ Prevention & Wellbeing – primary prevention supporting people at risk of frailty**

**Aim:** to help people take action to manage their health and wellbeing, live as independently as possible and to keep out of hospital.

**How:**
- Support to combat loneliness and social isolation
- Tools, motivation and confidence to take responsibility for their health and wellbeing
- Taking the learning from local initiatives such as Local Area Coordination to begin to use innovative ways of tackling loneliness and social isolation
- Supporting the maintenance of a healthy lifestyle – regular exercise, not smoking, reduced alcohol consumption, health eating
- Installing a culture of independence and empowerment through self-care and wellbeing, supported by families, carers and community
- Enabling people to live healthy and independent lives engaged in their community and remaining active
- Ensuring there are regular mechanisms in place to check-in with people and their health and wellbeing

This support for patients could be provided by a range of sources - from health and social care organisations to families and communities to other public groups or mechanisms that can facilitate any of the above points.

b. **Targeted care co-ordination/ anticipatory care planning in Community Networks**

**Aim:** To deliver anticipatory care for those most vulnerable in communities

**How:**
- Case finding and regular review of individuals who would benefit from coordinated care and continuity with a named case manager
  - Includes patients with simple or complex long term medical conditions as well as with a range of other health conditions and changing social support needs
- Encourage individuals and carers to play an active part in determining their own care and support needs as part of a collaborative care planning process
- Develop personalised care plans through shared decision making between the person and staff centred on “what matters to me?”
  - An iterative process based on co-creating goals for maintaining and improving health, support options, personal preferences and the needs of family and carers
- Capture care plans on a standardised, person held document (“This is me” passport).
  - Supports and reduces duplication of conversations between individuals, families, carers and health & social care
  - The care plan is shared with all those who may touch the lives of those people, such as the Ambulance service, GPs, day service provider, etc.
• Ensure the proactive **case management** of those at risk of deterioration and the best possible **care coordination** arrangements are in place with a named case manager and coordinator.

To achieve this requires close working with General Practice, community teams and families to identify and coordinate care to help people live independently in the community. The above aims and service level
**Box 2. Definitions for Targeted care co-ordination/ anticipatory care planning**

**Case management**
Case management is a personalised and time-limited intervention aimed at preventing a specific occurrence or event, often a deterioration of health and hospital admission. It may involve a range of groups or people delivering a range of interventions or support services.

**Care coordination**
The role of a care coordinator is to act as the first point of contact for questions, concerns or problems for an identified person in regards to their health. They would take responsibility for checking in with the person and having oversight of their care plan, but not necessarily responsible for delivering the care plan. Tasks would also include medicines management, self-care support, advocacy and negotiation, psychosocial support etc.

The process of care coordination is seen as a way of working which can be adopted by a range of staff, rather than an additional caseload or task ascribed to an individual practitioner on top of existing duties.

**Box 3. Older people's mental health**
Care for older people with mental health needs can also be viewed in a similar format and will be considered within every level. An example below outlines this for care of people with Dementia
c. **Integrated intermediate tier to provide immediate response at time of crisis**

**Aim:** Maximise recovery and on-going independence and reduce the need for institutionalised care whilst also limiting duplication and hand-offs between health and social care agencies

**How**
- Short term interventions that address needs at a time of crisis, when people's needs change, of after illness or injury
  - Rapid support close to home when required
  - Good rehabilitation/ re-ablement after acute illness or injury

Much progress has already been made at this level of care through the development of community resource teams (CRTs). These teams support integrated and co-ordinated care management including specific admission avoidance and supportive discharge schemes, chronic condition case management, enhanced preparation for scheduled care, enhanced medicines management and advanced access to diagnostics. Going forward, it will be necessary to harness the learning in developing these teams and integrate with the other levels of care.

d. **Hospital / Care Homes / Institutional Care, End of Life care when required**

**Aim:** Deliver high quality care in healthcare institutions for those that need it

**How**
- Good acute hospital care when (and only when) needed
- High-quality nursing and residential care for those who truly need it
- Choice, control and support towards the end of life
- Good discharge planning and links to post-discharge support aiming to return to their community without delay.

Collaborative and coordinated working with other individuals and groups is necessary to ensure this is a smooth, safe, proactive transition of care.
Box 4. Interface between community, hospitals and ambulatory emergency care
For the levels of service delivery to function effectively there needs to be seamless interface between secondary care and community services (including primary care) To do this effectively we will look to leverage the integrated community workforce which assesses & proactively plans to meet the needs of older people.

The aim will be to provide community services that are coordinated for people. Our local older people in Western Bay, if unwell or need support, will be cared for or supported by the most appropriate professional – this might be the Community Mental Health Nurse, the GP or a Social Worker – whoever it is the care and support will be coordinated around the needs of the individual.
Community teams are also pivotal to ambulatory care working well, that is treating people on the basis of need when in crisis without the need for admission to hospital – ambulatory care as the default. A key issue facing the NHS is that of managing the increased demand for emergency care within a reducing resource of inpatient beds and staff. Ambulatory care aims to ensure a significant proportion of emergency patients are managed safely and efficiently on the same day, avoiding admission to a hospital bed. Pivotal this is the joint working of community and secondary care.
The Western Bay region has recently joined the Ambulatory Care Network which will be used to extend the good foundations already achieved.
5. Enablers

Integrated Assessment

Key to enabling the health and wellbeing of the older population is the ability and consistency to identify support needs. A focused Task and Finish Group was established in November 2014 to research the most suitable assessment criteria for older people requiring health and social care. The rationale for this was that many different assessment criteria were being used across health and social care.

The group consisting of Geriatricians, nurses and social work professionals agreed the common assessment should be the Integrated Assessment documentation. This will be supplemented by the Rockwood Frailty Scale for further assessment of frailty.

<table>
<thead>
<tr>
<th>Area</th>
<th>Network</th>
<th>Assessor (Print Name)</th>
<th>Assessor (Signature)</th>
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Clinical Frailty Scale

1 Very Fit – People who are robust, active, energetic and motivated. These people commonly exercise regularly. They are among the fittest for their age.

2 Well – People who have no active disease symptoms but are less fit than category 1. Often, they exercise or are very active occasionally, e.g. seasonally.

3 Managing Well – People whose medical problems are well controlled, but are not regularly active beyond routine walking.

4 Vulnerable – While not dependent on others for daily help, often symptoms limit activities. A common complaint is being “slowed up”, and/or being tired during the day.

5 Mildly Frail – These people often have more evident slowing, and need help in high-order IADLs (finances, transportation, heavy housework, medications). Typically, mild frailty progressively impairs shopping and walking outside alone, meal preparation and housework.

6 Moderately Frail – People need help with all outside activities and with keeping house. Inside, they often have problems with stairs and need help with bathing and might need minimal assistance (cuing, standby) with dressing.

7 Severely Frail – Completely dependent for personal care, from whatever cause (physical or cognitive). Even so, they seem stable and not at high risk of dying (within ~ 6 months).

8 Very Severely Frail – Completely dependent, approaching the end of life. Typically, they could not recover even from a minor illness.

9 Terminally Ill – Approaching the end of life. This category applies to people with a life expectancy <6 months, who are not otherwise evidently frail.

Scoring frailty in people with dementia

The degree of frailty corresponds to the degree of dementia. Common symptoms in mild dementia include forgetting the details of a recent event, though still remembering the event itself, repeating the same question/story and social withdrawal.

In moderate dementia, recent memory is very impaired, even though they seemingly can remember their past life events well. They can do personal care with prompting.

In severe dementia, they cannot do personal care without help.

Rockwood Frailty Scale
Workforce Development

Another key enabler is the development of skilled and motivated workforce with the right number and allocation of roles.

The future health service will see more person-centred systems of care and less division between primary, secondary, community, voluntary and social care organisations. Individual roles, teams and governance arrangements will need to be developed to support the increasing numbers of staff that will be in training, on placement and working independently outside hospital, and in community settings. The workforce will frame, prepare and deliver an organisational development programme.

We aim to develop a working environment and culture where everyone comes to work each day thinking they can improve outcomes and customer service within the resources we have – providing better care for our older population. To achieve this, our strategic and operational visions will be linked to a complementary Organisational Development strategy.

Planning for these workforce developments is already underway. Some potential actions to continue these efforts include:

Skills and motivation

- Develop culture change examples and morale boosters – aiming to get everyone on the same page in terms of integration and focus on proactive and not reactive care models
- Develop a core competency framework
- Modify core training programmes to align with new service needs
- Develop new learning environments that build on multidisciplinary approaches

Number and type of roles

- Take a stocktake of the current workforce and its needs
- Manage immediate and forecasted workforce supply shortages
- Reshape existing roles through ongoing training, education and development
- Develop and pilot new roles
- Evaluate and research the effectiveness of new roles and workforce configurations
6. How we’ll deliver on ‘What Matters To Me’

At a meeting of the Western Bay Leadership Group on 1st July 2015, it was agreed there needs to be a robust governance structure for the Community Services programme to implement the work going forward. The specific request was to amend the current governance arrangements and set up a new Community Services board/group which includes all the relevant stakeholders and reports up to Leadership Group.

It is therefore proposed to have a *Regional Planning and Delivery Board for Community Services*, which will have responsibility for planning and commissioning of community service for older people as well as providing a strategic cross challenge function on service implementation. This would address the issue of inconsistent local implementation and provide the mechanism for standardisation across the region. By establishing a Board that addresses both planning and delivery it will allow one meeting per month for key stakeholders rather than two separate meetings. The stakeholders will include:

- x3 Directors of Social Services/Heads of Adult Services
- Service Director for Primary and Community Care – ABMU
- Nurse Director/Medical Director – Primary and Community Care
- Service Director/Medical Director for Mental Health
- General Practitioner
- Third Sector Chief Officer
- CS Programme support

A Terms of Reference will be drawn up in consultation with the key stakeholders before the Board commences in October 2015.
Appendix of ‘What Matters To Me’ Model

Examples of best practice to guide our work

Examples of best practice that link with the articulated priorities within the system are outlined below from an overarching view of care and within the individual levels. These have been drawn from and summarised for the Kings Fund archive of best practice and NHS England publications.

1 Overarching views of caring for older people

*Today*

- “The Frail Elderly” (i.e. a label)
- Presentation late & in crisis (e.g. delirium, falls, immobility)
- Hospital-based: episodic, disruptive & disjointed

*Tomorrow*

- “An Older person living with Frailty” (i.e. a long-term condition)
- Timely identification for preventative, proactive care by supported self-management & personalised care planning
- Community-based: person-centred & co-ordinated (Health + Social + Voluntary + Mental Health)


*Making our health and care systems fit for an ageing population – The Kings Fund & Safe, compassionate care for frail older people using integrated care pathway - NHS England*

The Kings Fund and NHS England both outline a wide overview of evidence based elements of care for older people. They identify 9 key areas which are outlined in the list and diagram below and overlap the 4 levels of care outlined.

- Good acute hospital care when needed
- Good discharge planning and post-discharge support
- High-quality, long-term nursing residential care for those who need it
- Choice, control, care and support towards the end of life
- Healthy active ageing and supporting independence
- Helping people to live well with simple or stable long-term conditions
• Helping people live with complex co-morbidities, including dementia and frailty
• Rapid support close to home in times of crisis
• Good rehabilitation and re-ablement (outside acute hospitals) after acute illness or injury
2 Highest quality care standards - Hospital / Care Homes / Institutional Care, End of Life care

Emergency care pathway for older patients - Sheffield Teaching Hospitals NHS Foundation Trust
Sheffield Teaching Hospital one of the hospital’s three MAUs has become a unit focusing on the medical admissions of frail older people with the co-location of all the specialist, medical, nursing and therapist staff who deal with frail older people.

To overcome the often delayed process of discharge from hospital for these patients, where the patient is medically fit to leave hospital but waiting for home support to be in place, inter-agency working with both the local authority and primary care has supported the introduction of a ‘discharge to assess’ system. This is where patients are discharged once they are medically fit and have their support needs assessed on arrival at home by members of the community intermediate care and social care teams. This enables them to access the right level of home care and support much more quickly.

Following this introduction he Frailty Unit saw a 34% increase in patients being discharged on the day of their admission or the following day, with no increase in the proportion of patients readmitted to hospital. The change has truncated a discharge process of up to two weeks to care packages being put in place directly with the patient at home, enabling the Frailty Unit to reduce length of stay and therefore shortening the overall patient pathway.

Further information can be found here - http://www.health.org.uk/media_manager/public/75/publications_pdf/Improving%20the%20flow%20of%20older%20people.pdf
3 Integrated intermediate tier to provide immediate response at time of crisis

Examples of addressing these elements are provided in the overarching best practice examples.

Joint emergency team (JET) – Greenwich

A collaboration between Greenwich Community Health Services, Oxleas NHS Foundation Trust and Royal Borough of Greenwich Social Care has seen the development of a team of nurses, social workers, occupational therapists and physiotherapists working together to provide a multi-disciplinary response to emergencies arising within the community which require a response within 24 hours.

The team responds to emergencies to which they are alerted within the community at care homes, A&E and through GP surgeries, and handle those which could be dealt with through treatment at home or through short-term residential care.

Over a two-and-a-half-year period, over 2,000 patient admissions were avoided due to immediate intervention from the Joint Emergency Team (JET). There were no delayed discharges for patients over 65 and over £1m has been saved from the social care budget.

Further information can be found here - http://www.local.gov.uk/documents/10180/12193/Greenwich+-+Getting+back+on+your+feet+-+value+case/9cd224ae-b63d-42f9-872e-18943767a695

Frailty Pathway - Lincolnshire West CCG

Lincolnshire West CCG led the creation of an integrated frailty pathway, supported by a wider range of services including a community response team, to enable the frail elderly to remain healthy and safe at home.

It included a number of service changes, including:

- Developing a range of third sector services (e.g. transport and befriending services)
- Creation of a community geriatrician post
- Establishment of integrated community response teams
- Additional training and enhanced GP involvement for local care homes.
- Use of the Canadian Frailty Scoring Tool to identify patients at risk of unnecessary hospital admissions

They have reflected upon the importance of securing buy-in from all partner organisations from the start, acknowledging the time and effort that is required to develop such a pathway and the benefits of involving patients and carers to help articulate how the new service will be different in practice and how this will improve the care that is delivered
Further information can be found here - http://www.nhsiq.nhs.uk/media/2570535/ltc_case_study_lincolnshire_frailty_pathway.pdf

4 Targeted care co-ordination/ anticipatory care planning in Community Networks

Transforming Primary Care in London - London Primary Care Transformation Board and Primary Care Transformation Clinical Board.

A new framework for commissioning primary care in London has outlined elements of Accessible, Proactive and Coordinated care specification. The coordinated care specification refers to patient centred, coordinated care and GP/patient continuity. A number of elements apply to the provision of care for the frail elderly:

Case finding and review

- Practices will identify patients who would benefit from coordinated care and continuity with a named clinician, and will proactively review those that are identified on a regular basis.

- Patients with complex conditions who need care from more than one professional or team are to be added to a coordinated care register and will be provided with an enhanced level of service. These patients may have long term conditions but may also be patients with a range of other health conditions and social support needs such as people with mental health conditions; people in nursing homes; people at the end of life; or vulnerable people who find it hard to access services.

- Patients are to be identified using a combination of clinical alerts, risk profiling and clinical judgment. Every practice or network of practices where appropriate, will run a regular risk profiling/risk stratification process in order to identify patients who should be on their care coordination register.

Named professional

- Patients identified as needing coordinated care will have a named professional who oversees their care and ensures continuity.

- Patients may also be allocated an additional member of the practice team or an additional health or social care professional as a care coordinator to act as their first point of contact if they have questions, concerns or problems. This person who coordinates their care should work with the patient to achieve their goals.

- Patients with more complex needs would ideally be able to contact their care coordinator 24/7 for certain periods of very acute clinical risk or towards the end of their life.

Care planning

- Each individual identified for coordinated care will be invited to participate in a holistic care planning process in order to develop a single care plan that can be shared with teams and professionals involved in their care.
• Development of the care plan should follow the approach described in Delivering Better Services for People with Long Term Conditions – Building the House of Care. This represents a departure from the current focus on individual diseases towards a generic approach in which patients’ goals drive care delivery and greater attention is paid to the contribution that people make towards managing their own health. Care planning should be based on a philosophy of co-created goals for maintaining and improving health. It should be an iterative process that continues for as long as an individual has complex needs. Patients identified for coordinated care, and their carers, should be encouraged to play an active part in determining their own care and support needs as part of a collaborative care planning process. This should involve discussing care and support options, agreeing goals the patient can achieve themselves, and co-producing a single holistic care plan that includes the needs of family and carers.

**Patients supported to manage their health and wellbeing**

• Primary care teams will create an environment in which patients have the tools, motivation and confidence to take responsibility for their health and wellbeing. A culture of self-management support will underpin care coordination, recognising that the personal information that patients, their carers and families bring to the development of care plans can be as important as the clinical information in medical records.

• Support for patients could be provided by individual practices or across a number of practices and could for example include internet resources; advice from staff skilled in lifestyle training and/or motivational support; information packs; services provided by volunteers or voluntary organisations and access to patient groups in which patients support each other.

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**Care Coordinator - Wiltshire CCG, The Great Western Hospital Foundation Trust (GWHFT) and Primary Care in Wiltshire**

At a local level, Wiltshire NHS organisations have collaborated to develop a new model of care targeted at frail older people and people with complex long term conditions.

It has seen the deployment of 23 WTE Care Coordinators (one per 20,000 population) to work in GP surgeries and focus on ensuring that the people referred to them by GP’s and sometimes identified using a Risk Stratification Tool:

• re receiving the right care, at the right time, in the right place,
• Know what services they can access and how
• Have support for their discharge from hospital
• Access appropriate community resources (not just those traditionally available from statutory authorities).

The Care Coordinators links with practices themselves but also with their local Community Teams, acute hospitals, social care, and voluntary sector and community groups.
Targeted at care home residents, but applicable to a wider range of individuals, NHS South Worcestershire have developed a Clinical Management Plan (CMP) to help improve the coordination and management of care.

The CMP is one single individualised patient plan, available for any healthcare clinician treating the patient and includes details of a resident’s care needs and preferences in regards to end of life care or avoidance of hospital admission. The CMP facilitates residents living well by ensuring their CMP is agreed between the resident, Community Nurse Practitioner (CNP), care home staff and the GP. It remains with the patient at their care home, allowing direct access to ambulance crews and GP Out of hour’s services for rapid support close to home.

The individualised CMP facilitates patient engagement and offers care home residents the opportunity to express and record their care wishes, particularly in regards to end of life care. One CMP accessible for all helps to avoid error and improves communication speed.

After 11 months the evaluation of the project has seen a 15% reduction in admissions from care homes in South Worcestershire, fewer ambulance call outs and fewer episodes where residents were conveyed to hospital, with savings in the region of £500,000. More recent information suggests a 25.3% reduction in all admissions when compared to this time last year.

Further information -
5 Self-Care/ Prevention & Wellbeing – primary prevention supporting people at risk of frailty

Practical guide to health ageing – NHS England & Age UK

Try this at home

Have you noticed it’s taking longer to get to the bus stop than it used to?
Or that your weekly supermarket shop takes longer than before?

These can be signs that you’ve started slowing down.

If you’ve noticed you’re a little slower than you used to be, or even if you haven’t, you may want to try the simple test opposite which will let you know if the “slowing down” process of later life is affecting you. It is called the Walking Speed Test. You can do it easily at home. All you need is a tape measure and a watch with a second hand or mobile phone with a stopwatch function.

Using a tape measure, mark out on the ground two lines 4 metres (13 feet) apart.

Stand next to the first line.

You or your friend/helper should say “Go!” and start timing you.

Walk at your usual pace (using a walking aid if you usually use one) until you pass the 4-metre mark (don’t slow down as you approach the mark).

As you pass the 4-metre mark, your friend/helper should stop timing you.

Repeat three times, allowing sufficient time to recover between tests.

If you take more than 5 seconds, it’s likely you’re affected by the slowing down process of later life. Of course, some of us walk slowly for other reasons, such as arthritis, but the test will give you a good indication of your general fitness. If you have slowed down you may want to try some simple exercises, or see your GP or nurse to discuss things further.

NHS England, in partnership with Age UK, have produced a leaflet with advice to help improve the health and general fitness of people of any age, but written to be particularly relevant for people who are 70 years or older. It includes a guide to a self-assessment of the “slowing down” process related to the effects of ageing on the body and specific advice regarding a number of areas: looking after feet and eyes, making the home safe, keeping active, talking about medicines, getting hearing testing, preventing falls. Looking after mental wellbeing, and getting ready for winter.

An Ageing Well strategy - Newcastle West CCG & Newcastle Council
Newcastle CCG & Council also provides a specific example of a local region developing a strategy which considers a range of different stages of ageing, including: preparing for active old age; active old age; vulnerable old age; and dependent old age.
The strategy includes:
• Health checks aimed at identifying risk factors such as obesity, physical inactivity and poor diet in those aged 40-74
• Engaging older people as volunteers and health champions
• A focus on case-finding to identify older people who are vulnerable to deterioration or dependency so that they can receive proactive support
• Focus on supported self-management

Care Networks – Cambridgeshire Care Network
The Cambridgeshire Care Network, through a combination of qualified paid staff and trained volunteers, has developed an infrastructure of support for over 100 local community groups. Approximately 1,200 volunteers have been engaged in the work. The network includes:
1. **Community Development** – supporting communities and groups to support local older and vulnerable people.
2. **Community Navigators** – providing information about activities and services which older people might enjoy or find helpful
3. **Help at Home** – providing short-term practical and emotional support to older and vulnerable people at a time of need.
Appendix 2

Finance Contributions by City and County of Swansea and ABMU Health Board extracted from the Intermediate Care Agreement in accordance with Section 33 of the National Health Service (Wales) Act 2006

### Swansea Locality

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**Total**

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55.81% 44.19%